

Dandot Cement Company Limited

Ballot paper for voting through post for poll to be held on November 01, 2023 at 9:00 a.m. at Company's office

Contact details : Company Secretary, Telephone # +92-42-111 184 184,

Website: www.dandotcement.com

Designated email address of the Chairman at which the duly filled in ballot paper may be sent:

cfo@dandotcement.com

Name of shareholder/joint shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	

Agenda Item No.1

To consider and approve the proposal to allot ordinary shares other than right shares under section 83 of the Companies Act, 2017 by conversion of loans amount of Rs. 1,500,000,000 (Rupees one billion five hundred million only) that were received from Calicom Industries (Pvt.) Limited, the holding company, on their own account and from two (02) other lenders through them, acting as an intermediary, into equity at price of Rs. 22.00 per share (par value Rs. 10.00 plus premium Rs. 12.00) and pass the following resolution as a Special Resolution:

RESOLVED THAT approval be and is hereby granted for allotment of ordinary shares other than right shares under section 83 of the Companies Act, 2017 by conversion of loans of Rs. 1,500,000,000 (Rupees one billion five hundred million only) received from Calicom Industries (Pvt.) Limited, the holding company, on their own account and two (02) other lenders through them, acting as an intermediary, to the issue of upto 68,181,818 (Sixty-eight million one hundred eighty-one thousand eight hundred eighteen) ordinary shares of Rs. 10/- each at a price of Rs. 22 per share (par value Rs. 10.00 plus premium Rs. 12.00).

FURTHER RESOLVED THAT the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, to file application with Securities and Exchange Commission of Pakistan (SECP) for grant of approval for issue of shares other than right shares by conversion of the loans amount under the Companies Act, 2017.

FURTHER RESOLVED THAT the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, to complete all the legal formalities for giving effect to the resolution.

I/we hereby exercise my/our vote in respect of the special resolution through postal ballot by conveying my/our assent or dissent to the said resolution by placing tick (✓) mark in the appropriate box below (delete as appropriate);

Nature and Description of Special Resolution	No. of ordinary shares for which votes cast	I/We assent to the Special Resolution (FOR)	I/We dissent to the Special Resolution (AGAINST)
Agenda Item No.1 (as sated above)			

Signature of shareholder(s)

Place:

Date:

NOTES:

1. Dully filled postal ballot should be sent to Chairman, Dandot Cement Company Limited, 5-Zafar Ali Road, Gulberg V, Lahore, email: cfo@dandotcement.com
2. Copy of CNIC should be enclosed with the postal ballot form.
3. Postal ballot forms should reach chairman of the Company on or before October 31, 2023 by 05:00 P.M. Any postal ballot received after October 31, 2023 by 05:00 P.M. will not be considered for voting.
4. Signature on postal ballot should match with signature on CNIC.
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.